



# **NOT PROTECTIVELY MARKED**

# **Public Board Meeting**

27 July 2022 Item No 11

# THIS PAPER IS FOR DISCUSSION

# **HEALTH & WELLBEING UPDATE**

Lead Director Author	Avril Keen, Director of Workforce Alison Ferahi, Head of Organisational Development & Wellbeing				
Action required	The Board is asked to <b>discuss</b> the Health & Wellbeing update.				
Key points	<ul> <li>The Health &amp; Wellbeing Roadmap 2022/23 was approved at the June 2022 Staff Governance Committee.</li> <li>This paper provides an update of activity and progress within the Health &amp; Wellbeing Roadmap from May - July 2022.</li> </ul>				
Timing	The Health & Wellbeing Strategy 2021-24 was approved at the January 2021 Board Meeting. An annual roadmap is developed for the practical implementation of the strategy with progress updates discussed at the Staff Governance Committee throughout the lifespan of the strategy. From May 2022 bi-monthly health and wellbeing updates will be discussed at the Board.				
Associated	Risk 4636 – Health and Wellbeing of staff				
Corporate Risk Identification	Risk 4638 – Wider system changes and pressures				
Link to Corporate Objectives	<ul> <li>This paper relates to:</li> <li>Corporate Goal 1 – To ensure our patients, staff and the people who use our services have a voice and can contribute to future service design, with people at the heart of everything we do</li> <li>Corporate Goal 3 – To continue to develop a workforce with the necessary enhanced and extended skills by 2020 to deliver the highest level of quality and improve patient outcomes.</li> </ul>				
Contribution to the 2020 vision for Health and Social Care	Supporting the health & wellbeing of our people is a fundamental component of achieving a healthy organisational culture; one of the five key priority areas of Everyone Matters: the 2020 Workforce Vision that contributes to the 2020 vision for health & social care.				
Benefit to Patients	The steps we are taking in the Health & Wellbeing Strategy to support, nurture, develop and enable our people to thrive at work will in turn have a direct impact on improving the quality of care we provide to our patients.				
Equality and Diversity	An Equality Impact Assessment was completed on 3 June 2021 for our Health & Wellbeing Strategy 2021-24 and has been published on @SAS.				

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#### SCOTTISH AMBULANCE SERVICE BOARD

#### **HEALTH & WELLBEING UPDATE**

# AVRIL KEEN, DIRECTOR OF WORKFORCE ALISON FERAHI, HEAD OF OD & WELLBEING

**SECTION 1: PURPOSE** 

This paper provides an update of health and wellbeing activity from May – July 2022.

SECTION 2: RECOMMENDATIONS

The Board is asked to **discuss** the Health & Wellbeing update.

#### SECTION 3: BACKGROUND

Our Health & Wellbeing Strategy 2021-24 was developed during the global pandemic and is based on a solid and growing evidence base of the need to prioritise the health and wellbeing of our workforce. There is a requirement to focus on immediate welfare and wellbeing priorities, however it is essential that this is done in tandem with proactive and preventative approaches to improving the health and wellbeing of our workforce in the longer term.

Our Health & Wellbeing Strategy has an associated Health & Wellbeing Roadmap that is developed annually throughout the lifespan of the strategy. The Roadmap sets out priorities for the implementation of the strategy for the following 12 month period and is kept under constant review given the rapidly changing environment within which we are operating.

#### **SECTION 4: DISCUSSION**

The Health & Wellbeing Roadmap 2022/23 was approved at the June 2022 Staff Governance Committee meeting. Activity and progress in each of the categories from May – July 2022 is included in Appendix One.

Explanation for some slippage in four of the first quarter milestones on page 13 is as follows:

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- The reviews of trauma management (HM2) and suicide prevention (HM5)
  management and approaches have proved more extensive pieces of work than
  anticipated, however they are well underway with planned completion dates end of
  July 2022.
- The development of the phased Lifelines work plan (HM4) was delayed due to Head of Department absence, however this will be in place early August 2022.
- We submitted our accreditation evidence to the Faculty of Medical Leadership & Management by 31<sup>st</sup> March, however the Accreditation Board is not meeting until July after which we shall receive a decision.

In addition to the update in the Appendix, Wellbeing Leads organised activity leading up to 'What Matters to you Day on Thursday 9<sup>th</sup> June by posing the following question to all staff:

"If there is one practical thing that could be changed to improve your wellbeing at work, what would it be?"

Responses were encouraged throughout the month of June, with an emphasis on what matters every day, not just on one day of the year. In addition to regular online/email promotion and communication, a combination of Wellbeing Team attendance within ACCs and station visits and MTU welfare unit team assistance at hospitals resulted in a response rate of approximately 10% of our workforce.

The question has also been shared with our Community First Responders with engagement and feedback encouraged throughout the month of July to coincide with Volunteer week.

Key themes have been identified from the responses that can be viewed on @SAS with next steps to share them with Directors and key stakeholders to enable actions and responses to be progressed as appropriate. This will be done in conjunction with the iMatter staff survey results.

#### SECTION 5: CONSULTATION

Wide staff group and stakeholder consultation took place over two years that helped shape and develop the content of the Health & Wellbeing strategy 2021-24 and staff/stakeholder feedback will be regularly captured throughout the lifespan of the strategy to continually improve what we do and ensure our strategic direction remains fit for purpose.

#### **SECTION 6: APPENDICES**

Appendix 1: Health & Wellbeing Roadmap 2022-23 Update

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## **HEALTHY MIND**

#### **Aim of Workstream:**

Development of Service wide approaches to improve mental health and wellbeing including prevention, reducing stigma, identification of those at risk, provision of support and timely referral to professional support as required.

	Action	Lead	Timescale	Progress
HM1	Develop & implement a sustainable model for peer support across SAS.	Sarah Bush Wellbeing Team	Phased programme of work throughout 2022/23	Lead role for peer support has moved from QI Team to Wellbeing Team who are reviewing current position prior to developing a sustainable model.
HM2	Develop and implement a Service approach to the management of trauma that includes prevention, identification of those at risk, provision of support and timely referral to professional support as required.	Becs Norris Wellbeing Team Lifelines Health & Safety Team	Priority focus in Quarters 1&2	<ul> <li>A review of our current approach to trauma will be complete by end July.</li> <li>Research evidence, external partners, internal partners and anecdotal staff experience, has informed a wider approach work plan.</li> <li>A follow-up meeting is scheduled with the Research Team to explore further support and funding streams for a wider approach.</li> <li>A working group is being set up that will progress the actions within the work plan.</li> <li>Whilst this work is progressing, we are exploring options to put some interim support in place for staff exposed to the 'most traumatic incidents' to get them the right help at the right time.</li> </ul>
НМ3	Raise awareness of and deliver a range of techniques to further develop personal resilience within our workforce through Lifelines training programmes, Service initiatives and the development of bite sized learning to reinforce key messages.	Amy Small Lifelines Wellbeing Team	Phased programme of work throughout 2022/23	Personal resilience session has been trialled with East managers with further sessions planned for teams in the East Region.

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HM4	Deliver the 2022/23 Lifelines programme of work that includes the development of a sustainable model for the delivery of Lifelines training utilising a 'Train the trainer' approach.	Gill Moreton, Lifelines Phil Avery Wellbeing Team	Phased programme of work throughout 2022/23	<ul> <li>Lifelines courses recommenced in June with Lifelines offering 4-5 courses per week.         Courses are promoted via the CEO bulletin, all staff email and ACC staff via the C3 system with course dates posted regularly on the peer support section of @SAS.</li> <li>A phased work plan for all the Lifelines work streams will be finalised early August 2022.</li> </ul>
HM5	Develop and implement a suicide prevention action plan and postvention guidance for SAS aligned to the Ambulance Association of Chief Executives (AACE) and National Suicide Prevention Leadership Group's work utilising evidence based practice & resources.	Phil Avery Health & Safety Team Wellbeing Team	Priority focus in Quarters 1&2	A review of suicide prevention information, pathways and support is underway and will be completed end July.

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# **HEALTHY BODY**

## Aim of Workstream:

Development of approaches to promote and improve physical health & wellbeing with an emphasis on prevention and early intervention.

	Action	Lead	Timescale	Progress
HB1	Develop and implement interventions that:              Adopt a proactive & preventative approach to physical health & wellbeing              Promote, encourage & improve physical fitness in the workplace and             Contribute to the Wellbeing Calendar of Events	Phil Avery Wellbeing Team Wellbeing Groups	Phased programme of work throughout 2022/23	Wellbeing Team meeting regularly to plan promotional campaigns for our wellbeing calendar of events throughout 2022/23.
HB2	Explore opportunities to collaborate with external partners to access & utilise shared facilities and programmes to improve physical wellbeing (e.g. gym equipment, discounted memberships in gyms, fitness programmes).	Sarah Bush Wellbeing Team Estates Team	Phased programme of work throughout 2022/23	Wellbeing Team are connecting with Tri-Service partners to explore opportunities for joint working as regards physical wellbeing.  Funding is being pursued to procure bike racks for service locations as appropriate.
НВ3	Collaborate with our Tri-Service partners to hold a fundraising sporting event/ physical activity to support an agreed emergency services staff health & wellbeing need.	Phil Avery Wellbeing Team Tri-Service Wellbeing Group	Commence planning Quarter 3 for 2023 event	No action required for this reporting period.

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# **HEALTHY LIFESTYLE**

## Aim of Workstream:

Development of interventions and resources that take a proactive, health promotion approach to support healthy lifestyles.

	Action	Lead	Timescale	Progress
HL1	Introduce a more proactive approach to staff health & wellbeing across SAS through health promotion campaigns and wellbeing activity, supported by subject matter experts and our own branded wellbeing vehicle.	Wellbeing Team Subject matter experts	Phased programme of work throughout 2022/23	Planning underway to conduct a Wellbeing Roadtrip from August to engage with staff, hear their views and conduct health promotion activity.
HL2	Develop a Wellbeing calendar of events that is managed proactively & populated with health & wellbeing campaigns throughout the year.	Wellbeing Team Communications Team	Planning in Quarters 1&2	Wellbeing Team are meeting regularly to plan promotional campaigns for our wellbeing calendar of events throughout 2022/23.
HL3	Develop a range of topic specific wellbeing resources and guides to support staff health & wellbeing.	Wellbeing Team Subject matter experts	Developed throughout the year to support actions HL1&2	No action required for this reporting period
HL4	Consult with staff to co-design and test the potential of introducing an annual wellbeing check for staff.	Amy Small Wellbeing Team	Priority focus from Quarter 3	No action required for this reporting period

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# **HEALTHY CULTURE**

### Aim of Workstream:

Creating a great place to work with a caring & compassion climate that enables our people to feel valued, supported, listened to and are treated with dignity and respect.

	Action	Lead	Timescale	Progress
HC1 OD1	Prepare documentation and submit evidence to achieve accreditation for our Foundation Leadership & Management Development Programme from the Faculty of Medical Leadership & Management.	Luke Hawke Daren Nelson	Accreditation by end of Quarter 1	Documentation submitted – awaiting accreditation outcome. Accreditation Board meeting in July 2022.
HC2 OD2	Recommence our Foundation Leadership Development Programme scheduling cohorts in a phased approach with a blended mode of delivery.	Luke Hawke OD Team	Commence Quarter 1	Leadership programme recommenced 26 April with cohorts scheduled to December 2022.
HC3 OD10	Further develop a caring and compassionate climate in SAS through targeted interventions and activity (e.g. intelligent kindness, civility saves lives, leadership, learning and development programmes).	Daren Nelson OD Team Clinical Leads	Phased programme of work throughout 2022/23	<ul> <li>Intelligent kindness sessions have commenced with student technician cohorts</li> <li>Stirling University is integrating intelligent kindness sessions into Paramedic degree programme and we are liaising with the other Universities to agree a similar approach</li> <li>Wellbeing &amp; compassionate leadership have been integrated into our Foundation Leadership Programme.</li> </ul>
HC4 OD14	Develop our approach to appraisal that is more suited to the requirements of a mobile workforce with targeted promotion and educational interventions to increase understanding and enable greater engagement and use of the system.	Matthew Sime OD Team All SAS Managers Partnership	Commence during Quarter 2.	No action required for this reporting period
HC5 OD11	Complete our annual iMatter cycle that measures staff engagement across the Service including the implementation of iMatter Action Plans.	Agnieszka Stephen All SAS Managers OD Team Partnership	Commence Quarter 1 as per planned schedule	iMatter survey ran from 30 May to 20 June and we are currently in the action planning phase that will be complete on 16 August.

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HC6 OD13	Review our staff awards and recognition methods and develop a proposal for discussion regarding how we can further progress this area of work.	Matthew Sime Communications Partnership	Commence end Quarter 2	No action required for this reporting period.
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## **HEALTHY ENVIRONMENT**

## Aim of Workstream:

Creating a positive work environment, working practices and interventions that help indivuals and teams to thrive in the workplace.

	Action	Lead	Timescale	Progress
HE1	Identify and progress opportunities to improve the physical working environment of our estate and establish wellbeing areas/de-stress zones based on staff suggestions that will have a positive impact on staff morale and wellbeing.	Sarah Bush Estates Team Finance Team Wellbeing Team External Partners	Phased programme of work throughout 2022/23	The Wellbeing Team are identifying opportunities to improve our physical work environment as they visit locations throughout the Service, progressing activity as appropriate.
HE2 OD12	Contribute to the development of a positive working environment through targeted local team development and team effectiveness work.	Daren Nelson OD Team	Phased programme of work throughout 2022/23	All OD Leads are engaged in team development and effectiveness programmes with managers in their allocated areas.
HE3	Review the Service stress management policy and develop a sustainable approach to risk management at both an individual and organisational level in line with duty of care under the Management of Health & Safety at Work Regulations.	Fay McNicol Becs Norris Lifelines	Priority focus Quarter 2	Meeting arranged to commence this work 17 July 2022.
HE4	Undertake a review of the wellbeing services provided within our OH contract (OH, Employee Assistance Programme, wellSAS, IPRS) to ensure they are addressing our workforce's needs and remain fit for purpose.	Fay McNicol External Consultant Wellbeing Team	Commence Quarter 2	Paper will be completed by end of July for discussion at Executive Team outlining the rationale and scope of the review.

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## WELLBEING HUB & RESOURCING

## Aim of Workstream:

Creating the infrastructure to support the implementation of the Health & Wellbeing Strategy & Roadmap and measure success & progress.

	Action	Lead	Timescale	Progress			
WHR1	Establish Regional/National Operations & Departments wellbeing groups including developing a network of staff Wellbeing Champions to promote and progress health & wellbeing activity locally & feedback staff ideas & suggestions for improvement.	Wellbeing Leads Managers & Staff Partnership	Establishing groups a priority focus in Quarters 1&2	<ul> <li>Wellbeing Groups have been set up in the East and North Regions.</li> <li>West Region and National Operations/Departments still to form groups.</li> </ul>			
WHR2	Develop an online 'SAS Wellbeing Hub' that builds on our @SAS Wellbeing Section to promote & signpost wellbeing help & resources, enable staff interaction & engagement and sign up to webinars & events, show progress on wellbeing activity and collate feedback, ideas & suggestions for implementation & improvement.	Head of OD & Wellbeing IT/Web design specialist skills	Priority focus in Quarters 1&2	Additional resource required to develop this function – see action WHR3.			
WHR3	Implement dedicated wellbeing resources to support, enable & co-ordinate all our wellbeing activity, maintain the SAS Wellbeing Hub, manage Department communications and pursue sources of funding/sponsorship (out with core funding) to further develop and improve wellbeing activity & initiatives.	Head of OD & Wellbeing	Priority focus in Quarters 1&2	<ul> <li>Funding not currently secured to support/co-ordinate wellbeing activity.</li> <li>Paper to be presented to Exec Team for discussion and approval.</li> </ul>			
WHR4	Identify & develop ways to measure and evaluate our health & wellbeing activity/strategy.	Becs Norris Wellbeing Team OD Team External Partners	Priority focus in Quarters 1&2	<ul> <li>The Wellbeing Leads have developed a draft work plan and rationale for proposed outcome measures</li> <li>A working group is currently being formulated to discuss and agree the evaluation design and outcome measures. Quarterly, annual</li> </ul>			

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	and final outcome reporting across the overarching Strategy is proposed, as well as evaluation of individual work streams, and local wellbeing activity.
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This Roadmap is aligned to and underpinned by:

- Scottish Ambulance Service Corporate Priorities and Values
- The six standards of the Mental Health at Work Commitment for Emergency Services
  - 1. Prioritise mental health in the workplace by developing & delivering a systematic programme of activity
  - 2. Proactively ensure work design & organisational culture drive positive mental health outcomes
  - 3. Promote an open culture around mental health
  - 4. Increase organisational confidence and capability
  - 5. Provide mental health tools and support
  - 6. Increase transparency & accountability through internal and external reporting
- Our responsibilities set out in the National Workforce Strategy for Health & Social Care in Scotland (e.g. having a trauma informed workforce, Women's Health Plan)
- NICE Guidance
- Our Health & Safety legal responsibilities

We will measure the impact of the Health & Wellbeing Strategy and Roadmap and individual activity within them utilising:

- External evidence base and standards/guidance
- Internal evaluation and testing
- Internal data and feedback from all who work in the Service through staff engagement mechanisms (e.g. Strategy consultation, iMatter, Wellbeing surveys, stress risk assessment).

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# **Measuring Progress – Milestones**

		First Quarter Milestones – by end June 2022	Status
HM2	Trauma Management	A review of current SAS policies, procedures, resources and support relating to trauma prevention, identification of risk and management is complete.	
HM4	Lifelines	A phased plan for the implementation of Lifelines programme of work 2022/23 is developed.	
HM5	Suicide Prevention	A review of the current provision of suicide prevention information, referral pathways and services available to SAS employees and the ease at which these can be accessed is complete.	
HC1	Leadership Development	Accreditation is achieved for our Foundation Leadership & Management Development Programme with the Faculty of Medical Leadership & Management.	
HC2	Leadership Development	Our Foundation Leadership & Management Development Programme has recommenced with cohorts scheduled to year end.	
		Second Quarter Milestones – by end September 2022	Status
HM1	Peer Support	A review to establish the range of current provision of peer support arrangements in SAS is complete with a plan of how to best to progress this developed.	
HM2	Management of trauma	A draft staff trauma management framework including processes and pathways is developed for consultation.	
HM5	Suicide Prevention	A suicide prevention action plan and postvention guidance is developed for SAS.	
HB1 HL1	Health Promotion	A 'Wellbeing Roadtrip' is completed over August/Sept utilising the wellbeing vehicle for health promotion and awareness raising purposes.	
HL2	Wellbeing Calendar	A Wellbeing calendar of events is populated and planned until end March 2023.	
WHR1	Wellbeing Groups	A network of wellbeing groups is established in Regions/National operations & departments.	
WHR2&3	Wellbeing Resource	Wellbeing resources to create and manage the SAS Wellbeing Hub are recruited.	
WHR4	Evaluation	Evaluation measures and processes are identified and agreed for the Health & Wellbeing Strategy.	

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Third Quarter Milestones – by end December 2022					
HM1	Peer Support	A SAS peer support approach is agreed and peer supporter training is completed as appropriate.			
HM2	Management of trauma	New trauma management processes and pathways are piloted following analysis of feedback from staff consultation.			
НМ3	Personal Resilience	A package of interventions to support personal resilience is developed and integrated into existing development activities.			
HM4	Lifelines	'Train the trainer' training for the Understanding resilience and staying well programme is underway with an identified cohort of trainers.			
HB2	Tri-Service	Tri-Service opportunities for shared facilities, programmes and joint campaigns to improve health & wellbeing have been identified with a range of activity underway.			
НВ3	Tri-Service	A plan for a fundraising sporting event is agreed with our tri-service partners with a 2023 date identified to hold it.			
HL4	Wellbeing Check	A staff consultation exercise is complete to gain views and ideas regarding introduction of an annual staff wellbeing check.			
HC5	Staff Engagement	We deliver our iMatter survey cycle for 2022 according to schedule with at least 42% of action plans developed.			
HC6	Staff Awards / Recognition	A review of our staff awards and recognition methods is complete with recommendations proposed on how this work can be developed.			
HE3	Stress Management	The Service stress management policy is reviewed and a sustainable approach to risk management developed.			
Fourth Quarter Milestones – by end March 2023					
HM1	Peer Support	Our peer support approach is implemented in SAS with supervision for peer supporters in place.			
HM2	Management of trauma	Our staff trauma management framework is implemented across the Service based on review and staff feedback from the pilots.			
HM4	Lifelines	Lifelines deliverables for 2022/23 are complete.			
HM5	Suicide Prevention	The key priority areas in our suicide prevention action plan 2022/23 are complete.			
HL1	Wellbeing resources	A range of wellbeing guides and resources are available to staff on the SAS Wellbeing Hub.			
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HL4	Wellbeing Check	The format of our Staff Wellbeing Check is finalised following trials and ready for implementation across SAS.	
HC4	Appraisal	There is increased engagement with our appraisal process due to promotional and educational messaging throughout the year.	
HE4	Wellbeing Provision	A review of our wellbeing provision via our Occupational Health Contract is complete with recommendations on how these services are taken forward.	
HM3 HB1&2 HL1-3 HC3 HE1&2 WHR1-4	Measuring Progress & Evaluation	We can demonstrate progress towards our health and wellbeing ambitions in the second year of our strategy from staff engagement and feedback, the range of initiatives & resources we have put in place, health and wellbeing measures and benchmark against the 6 standards of the Mental Health at Work commitment that will inform 2023/24 provision.	

stone progress will be code	ed as follows:
Milestone complete	Milestone on track
Milestone slippage	Milestone not achieved

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